

The 13th Canadian Alternative Investment Forum

All presentations, conversations and panels will be followed by a short Q&A

7:45 am Registration and Continental Breakfast

8:30 am Welcome

Karen Azlen, CEO, Introduction Capital Inc.

8:45 am Opening Keynote

Bonds Have More Fun

David Rosenberg, Rosenberg Research

Opening
Keynote

8:45AM

Candid Conversations

**9:30 am The Role Alts Play in a High Interest Rate Environment:
Performance, Tax, Volatility and Liquidity**

David Kaufman, Westcourt Capital

Claire Van Wyk-Allan, AIMA

**10:10 am How a Pension-style Approach is Defining a New Era in Independent
Asset Management**

John Nicola, Nicola Wealth

Catherine Code, Deloitte Canada

10:50 am Networking Break

Networking
Break

10:50AM

Candid Conversations

**11:10 am Art as an Asset Class: Understanding the Unique Characteristics
of this Niche Alternative**

Russell A. Glotfelty, AXIOM Fine Art

Marco Hussen, AXIOM Fine Art

Alison Marsh, Scotiabank

11:50 am Private Agricultural Credit: Long-Established but Outside the Limelight

Greg Kalil, Glengarry Farm Finance

Matthew Fishman, Roy-L Capital Corporation

Networking
Lunch

12:30PM

12:30 pm Networking Lunch

APRIL 18



CAIF
2024

AGENDA

Thursday, April 18, 2024

Vantage Venues | 150 King Street West, 27th Floor
TORONTO, ON

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Spotlight Panel

1:30 pm **Richter Debate: Are Private Markets Worth It?**

Moderator: Greg Moore, Richter Family Office

Members of Proposition: Ash Lawrence, AGF Capital Partners
Senia Rapisarda, HarbourVest

Members of Opposition: Scott Morrison, Wealhouse Capital Management
Ira Gluskin, Irager + Associates, Irager Investments

Panel Discussions

2:30 pm **Energy Now: How the World's Most Valuable Market Segment is Transitioning and How Conventional Energy Companies are Responding**

Moderator : Brice Scheschuk, Globalive
Tyson Birchall, Longbow Capital
David Szybunka, Canoe Financial
Ryan Duffy, Blackstone Energy Services

3:15 pm **Networking Break**

Networking
Break
3:15PM

3:35 pm **Examining Stressed and Distressed Credit: Risk and Reward**

Moderator: Ann Glazier, RPIA
Parul Garg, PenderFund Capital Management
Ryan Dunfield, SAF Group
Derrick Jumper, RPIA

4:20pm **Real Estate Development: The Good, the Bad and the...?**

Moderator: Evan Cooperman, Foremost Financial Corporation
Sam Reisman, The Rose Corporation
Sean Fleming, Cameron Stephens
Stephen Price, Graywood Developments

5:05 pm **Closing Remarks and Acknowledgments**

Reception

5:15 pm **Networking Cocktail Reception**

Live Entertainment

Networking
Reception
5:15PM

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