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CAIF
2024

AGENDA

Thursday, April 18, 2024

Vantage Venues | 150 King Street West, 27th Floor
TORONTO, ON

The 13th Canadian Alternative Investment Forum

All presentations, conversations and panels will be followed by a short Q&A

7:45 am Registration and Continental Breakfast

8:30 am Welcome

Karen Azlen, CEO, Introduction Capital Inc.

8:45 am Opening Keynote

Bonds Have More Fun

David Rosenberg, Rosenberg Research

Opening
Keynote

8:45AM

Candid Conversations

9:30 am Private Agricultural Credit: Long-Established but Outside the Limelight

Greg Kalil, Stormont Partners

Matthew Fishman, Roy-L Capital Corporation

10:10 am Art as an Asset Class: Understanding the Unique Characteristics of this Niche Alternative

Russell A. Glotfelty, AXIOM Fine Art

Marco Hussein, AXIOM Fine Art

Speaker 3

10:50 am Networking Break

Networking
Break

10:50AM

Candid Conversations

11:10 am How a Pension-style Approach is Defining a New Era in Independent Asset Management

John Nicola, Nicola Wealth

Catherine Code, Deloitte Canada

11:50 am The Role Alts Play in a High Interest Rate Environment: Performance, Tax, Volatility and Liquidity

David Kaufman, Westcourt Capital

Claire Van Wyk-Allan, AIMA

Networking
Lunch

12:30PM

12:30 pm Networking Lunch

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Spotlight Panel

1:30 pm **Richter Debates: Are Private Markets Worth It?**
Moderator: Greg Moore, Richter Family Office
Member of Proposition
Member of Opposition

Panel Discussions

2:15 pm **Energy Now: How the World's Most Valuable Market Segment is Transitioning and How Conventional Energy Companies are Responding**
Moderator
Tyson Birchall, Longbow Capital
David Szybunka, Canoe Financial
Speaker 3

3:00 pm **Networking Break**

Networking
Break
3:00PM

3:20 pm **Examining Stressed and Distressed Credit: Risk and Reward**
Moderator: Ann Glazier, RPIA
Parul Garg, PenderFund Capital Management
Ryan Dunfield, SAF Group
Derrick Jumper, RPIA

4:05pm **Real Estate Development: The Good, the Bad and the...?**
Moderator: Evan Cooperman, Foremost Financial Corporation
Sam Reisman, The Rose Corporation
Sean Fleming, Cameron Stephens
Stephen Price, Graywood Developments

4:50 pm **Closing Remarks and Acknowledgments**

Reception

5:00 pm **Networking Cocktail Reception**
Live Entertainment

Networking
Reception
5:00PM

APRIL 18